



**HARRISON WESTERN CONSTRUCTION
CORPORATION**

May 10, 2010

Eureka Mining Company, LLC
[REDACTED]

Re: COR Mining Project
[REDACTED]

The following correspondence is intended to update the conceptual mine evaluation study completed in 1978 for Eureka Mine located in the Twin Lakes Mining District, Lake County Colorado. **Exploration core drilling and assay testing of recovered mineral bearing cores will be required to establish and confirm ore reserves and gold, silver and other minerals.** Quantity, quality, and recoverability in areas outside the established mineable reserve zones identified in Section V of the 1978 report are designated Block 1, Zones 1A & B. They are shown on Drawing R-1. Zones 1A & 1B are a very small part of the conceptual reserve base.

Note that mining Blocks 2, 3, and 4 shown drawing R-1 were not included in evaluation No 1 shown in Appendix No. 1. Mining Block No 4 was also excluded from evaluation No 2 pending receipt of results from core drilling planned and started at the time the report was being prepared. **That drilling was never completed or documented.**

Based on geological information available at the time the report was prepared it was the general consensus of parties involved with the property was that the ore reserve base in mine Block 4, the area below, mine Block 3 & 4 in the known mineral reserve area Block 1, Zone 1A & B identified as mineable in the 1st 1/3 of property study and projected into the remaining 2/3rds of the property could potentially exceed + 200 times the reserves planned to be mined as identified in Appendix 1, Elevation 1.

It should be noted, however, that an extensive planned core drilling and assay testing program will be required to confirm above projections. In order to organize and complete an exploration plan that addresses regulatory changes, Federal State and County agencies will need to grant their approval in the form of permits.

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Coordination with regulatory agencies, acquisition of permits will be required to reestablish access to the existing mine site. It should be noted that permit acquisition could take a year or more considering the location in the San Isabel National Forrest and its west side boundary with the Mt. Massive Wilderness area.

In addition to the soft costs listed above there will be a cost associated with processing the ore recovered from the project site. In the late 1970's it was contemplated that processing could occur in Salida, Colorado. Today a new location and process would need to be obtained.

Attached is a spreadsheet representation of the gold and silver values on the site. At the time the study of 1979 was done there was no assay for rare earth metals, which could also exist on this site.

The first part of the spreadsheet depicts the same gold quantities as were spelled out in the report of 1979. No further study has been done by Harrison Western since 1979 to further validate the accuracy beyond what is defined by that report. Gold and silver revenue values have been raised to reasonable levels for 2010.

The second part of the table extrapolates gold values based on potential minable tons of ore that could be present at the same frequency as those ore bodies postulated by the original study of 1979 and represented at the top of the spreadsheet. There is a vast area of potential minable land within the claims outlined in the original study.

Neither the Harrison Western report of 1979 nor the contents of this letter or attached spreadsheet meet the standards set forth by the Canadian National Instrument 43-101.

The Eureka mine project has very exciting possibilities. Eureka lies in a historically steeped and rich mining district. The rugged terrain and lack of access made areas like this one inaccessible during this area's heyday. The technological advancements of mining and recovery make projects viable today that were not as recently as fifty years ago.

Harrison Western looks forward to continued involvement with the Eureka project and other Colorado gold mining ventures.

Sincerely,
Harrison Western Construction Corporation



Christopher A. Hassel
President

Attachment



www.harwest.com

Table R-1 In Section V of the 1978 Conceptual Mine Evaluation Study with updated values to current year

	Gold			Silver		
Mining Block 1A	18,292	\$1,200 oz	\$21,950,400	19,201	\$12 oz	\$230,412
Mining Block 1B	22,957	\$1,200 oz	\$27,548,400	123,130	\$12 oz	\$1,477,560
Mining Block 2	13,146	\$1,200 oz	\$15,775,200	13,798	\$12 oz	\$165,576
Mining Block 3	30,214	\$1,200 oz	\$36,256,800	31,714	\$12 oz	\$380,568
Subtotal						
1979 Report Probable	84,609		\$101,530,800	187,843		\$2,254,116

The table below illustrates potential additional minable areas contained within the existing property boundaries projected to contain minable and recoverable Gold and Silver reserves but excluded from the 1978 study of Recoverable product. These numbers assume that gold and silver quantities will remain constant in the remaining unexplored areas of the claims as they have for the extrapolated numbers above

Mining Block 4 Identified in the 1978 report but not included	42,187	\$1,200	\$50,624,400	44,235	\$12	\$530,820
Mining Block 5 North Extension of the Eureka ore vein from the North side of the Saturday Nigh patent claim to the North boundary of the located claim.	112,500	\$1,200	\$135,000,000	117,960	\$12	\$1,415,520
Mining Block 6 Possible minable zones crossing patent and located claims below elevation 9,850 down to elevation 7,500	627,890	\$1,200	\$753,468,000	660,937	\$12	\$7,931,244
Possible Projected Subtotal	782,577		\$939,092,400	823,132		\$9,877,584
Projected Total Probable & Possible	867,186		\$1,040,623,200	1,010,975		\$12,131,700